



Tau Society members proudly wearing their medals at the Candlelight Reception of Honor.

THE BENEFITS OF MEMBERSHIP IN THE *TAU SOCIETY*

The generosity of *Tau Society* members is recognized in several ways. New members are inducted into the society at The Candlelight Reception of Honor, an annual tradition. Members are also invited to special invitation-only events hosted by the medical center and will be listed in special print materials. Joining the *Tau Society* and making a planned gift may also afford you the opportunity to reduce your income tax, minimize capital gain tax on gifts of property, reduce or eliminate estate taxes, and/or increase your spendable income.



7601 Osler Drive
Towson, MD 21204
410-337-1397
stjosephtowson.com/giving
stjosephtowson.plannedgiving.org

TAU SOCIETY
LEGACY GIFT SOCIETY

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INSPIRED PLANNING

The **Tau Society** is University of Maryland St. Joseph Medical Center's Legacy Society. The Society is named for the letter in the Greek and Hebrew alphabets, and, more importantly, a symbol which St. Francis of Assisi cherished. The **Tau Society** honors a committed and special group of individuals who choose to include UM St. Joseph Medical Center in their estate plans.

MEMBERSHIP IN THE **TAU SOCIETY**

Through their gifts and gift commitments, **Tau Society** members provide an assurance that the medical center will always be capable of responding to the changing health care needs of the patients we serve.

Membership is offered to all individuals, regardless of their capacity to give, who indicate that they have made a planned or deferred gift to the Foundation. Only a statement of intent to leave a gift to University of Maryland St. Joseph Medical Center Foundation is required. No documentation of gift amount or type is necessary.

PLANNED GIFT OPPORTUNITIES

- Including a charitable bequest in your will is a simple way to make a lasting gift to UM St. Joseph.
- Naming the medical center as a beneficiary of your retirement plan is easy to do and is a way to make a gift that may not be possible during your lifetime.
- Life insurance provides a simple way for you to give a significant gift to the medical center, with potential tax benefits that you can enjoy during your lifetime.
- Giving through a Charitable Remainder Annuity Trust allows you to receive income for the rest of your life, while providing for UM St. Joseph when your trust terminates.

Visit stjosephtowson.plannedgiving.org or speak with your personal financial or legal advisor for additional planned gift opportunities and discover the personal benefits that may be available to you.

Please include me/us as a member(s) of the **Tau Society**. I/we have named the University of Maryland St. Joseph Medical Center as the beneficiary of a planned gift.

Name(s): _____

Mailing Address: _____

Phone: _____

Email Address (optional): _____

Signature of Applicant: _____

Date: _____

Please return to:
UM St. Joseph Medical Center Foundation
7601 Osler Drive
Towson, MD 21204

Contact the Foundation Office at 410-337-1397 for more information regarding charitable estate planning or to receive language to insert into your will.